

Borrower Name(s) \_\_\_\_\_

Subject Property Street Address \_\_\_\_\_

Subject Property City, State and Zip Code \_\_\_\_\_

Property Type  SFR  Condominium  2-4 Units  5+ Multifamily  
 Mixed Use  Office/Retail  Warehouse  Automotive  
 Other \_\_\_\_\_

Number of Total Units \_\_\_\_\_ Number of Vacant Units \_\_\_\_\_

Owner/User  Investor

Borrower Type  Individual  Trust  LLC  Corporation  
 Other \_\_\_\_\_

Credit Score/Describe \_\_\_\_\_

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Proposed Loan Amount \_\_\_\_\_ Estimated Value/Purchase Price \_\_\_\_\_

Transaction  Purchase  Cash-out Refinance  Rate/Term Refinance

Existing Lien(s), if any 1<sup>st</sup> \$ \_\_\_\_\_ 2<sup>nd</sup> \$ \_\_\_\_\_ 3<sup>rd</sup> \$ \_\_\_\_\_

Current Rate (if Refinance) \_\_\_\_\_ Loan Purpose \_\_\_\_\_

Additional Notes

**Upload any documents that may be helpful in the scenario review.**

**YOUR CONTACT INFORMATION**

COMPANY NAME \_\_\_\_\_

CONTACT NAME \_\_\_\_\_

CONTACT PHONE \_\_\_\_\_

CONTACT EMAIL ADDRESS \_\_\_\_\_